

## **Office of Student Financial Aid**

Your 2022-2023 FAFSA was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school.

			С
Last Name	First Name	M.I.	BRCTC ID number
Email Address			Phone Number (include area code) Mobile/Cell Phone Landline/Other

# **Household Information**

Refer to the chart below to determine who you should include in our household size. Please note support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc.

Independent Student	Dependent Student	
You should list the following people within your household for whom you will provide <b>more than half of their support</b> between July 1, 2022 and June 30, 2023.	You should list the following people within your parent's household for whom your parent(s) will provide <b>more than half of their support</b> between July 1, 2022 and June 30, 2023.	
<ul> <li>Yourself and</li> <li>Your spouse, if you are married and</li> <li>Your children and</li> <li>Other people if they now live with you</li> </ul>	<ul> <li>Yourself and</li> <li>Your parent(s) (including a stepparent) even if you do not live with your parents and</li> <li>Your parent(s) other children and</li> <li>Other people if they now live with your parent(s)</li> </ul>	

Include the name of the college for any household member, who will be enrolled, at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022, and June 30, 2023.

Full Name	Age	Relationship	College Name	Will Be Enrolled at Least ½ Time?
John Smith (example)	29	Husband	Example University	Yes
		self	Blue Ridge CTC	

Last Name	First Name	M.I.

<u>C</u>00 BRCTC ID Number

# **Federal Tax Return Filing Status**

Refer to the "2022-2023 Verification Information" if you are unsure how to answer the following questions. If you did not receive a copy, this information can be found online at <a href="http://www.blueridgectc.edu/financial-aid/verification/">http://www.blueridgectc.edu/financial-aid/verification/</a>

Student (& Spouse) Filing Status (all students)	Parent(s) Filing Status (dependent students only)
<ul> <li>I have already filed my 2020 return and</li> <li>used the IRS Data Retrieval Tool via the FAFSA (preferred method)</li> <li>or</li> <li>am submitting a signed copy of my 2020 IRS Tax Return with schedules 1-3 or 2020 IRS Tax Transcript</li> </ul>	<ul> <li>I have already filed my 2020 return and</li> <li>used the IRS Data Retrieval Tool via the FAFSA (preferred method)</li> <li>or</li> <li>am submitting a signed copy of my 2020 IRS Tax Return with schedules 1-3 or 2020 IRS Tax Transcript</li> </ul>
<ul> <li>I had to amend my 2020 return so I am submitting a signed copy of my 2020 IRS 1040X form filed with the IRS and:         <ul> <li>I have used the IRS Data Retrieval Tool via the FAFSA (preferred method) or</li> <li>am submitting a copy of my 2020 IRS tax return transcript showing original return data (comes directly from IRS)</li> </ul> </li> </ul>	<ul> <li>I had to amend my 2020 return so I am submitting a signed copy of my 2020 IRS 1040X form filed with the IRS and:</li> <li>I have used the IRS Data Retrieval Tool via the FAFSA (preferred method) or</li> <li>am submitting a copy of my 2020 IRS tax return transcript showing original return data (comes directly from IRS)</li> </ul>
<ul> <li>I was not employed and had no income earned in 2020 (If independent student, MUST attach Verification of Non-Filing from IRS dated after 10/1/21)</li> <li>I will not and am not required to file, but in 2020, I earned \$ from work (MUST attach all 2020 W-2's AND Verification of Non-Filing from IRS dated after 10/1/21)</li> </ul>	<ul> <li>I was not employed and had no income earned in 2020 (If independent student, MUST attach Verification of Non-Filing from IRS dated after 10/1/21)</li> <li>I will not and am not required to file, but in 2020, I earned \$ from work (MUST attach all 2020 W-2's AND Verification of Non-Filing from IRS dated</li> </ul>
	after 10/1/21)

### **Student's Educational Purpose**

You <u>must</u> appear in person and sign this in front of a Financial Aid staff member. **Do not sign this section until you are at the Financial Aid Office**. If you are unable to appear in person, check our website <u>www.blueridgectc.edu/financial-aid</u> for a copy of the Notarized Statement of Educational Purpose that must then be completed in front of a public notary.

"I certify that I \_\_\_\_\_\_ am the individual signing this Statement of (Print Student's Name)

Educational Purpose and that the Federal student financial assistance I may receive will only be used

for educational purposes and to pay the cost of attending Blue Ridge CTC for 2022-2023."

Date

Student ID Number

Financial Aid Staff Name and Signature

Date

### **Student's Identity**

\*\*According to U.S. Department of Education regulations, you must appear in person and present <u>ONE</u> of the following <u>Government</u> <u>Issued</u> documentation to a Financial Aid staff member. If you are unable to appear in person, contact <u>finaid@blueridgectc.edu</u> for a copy of the Notarized Statement of Educational Purpose that must then be completed in front of a public notary.

\*\* Military ID card is not acceptable documentation for this purpose.

- Driver's License
- Photo Identification Card
- □ Passport
- □ Other:\_\_\_\_\_

**Certification Statement:** By signing this worksheet, I (we) certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature – in ink, typed signature not accepted	Date	
Parent Signature (If dependent student) – in ink, typed signature not accepted	Date	
Deadline	e Fall: Nov. 18, 2022 ng: May 5, 2023 ner: July 21, 2023	

#### To return this form, please visit in person:

Office of Student Financial Aid, 13650 Apple Harvest Drive, Martinsburg, WV 25403

If you are unable to visit in person, check our website for a Notarized Statement that must be completed with a notary.